

Hearing Date: December 13, 2023 at 2:00 p.m. (Prevailing Eastern Time)

Objection Date: December 6, 2023 at 4:00 p.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON INTERIM APPLICATIONS
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES INCURRED FROM JUNE 1, 2023 THROUGH SEPTEMBER 30, 2023**

PLEASE TAKE NOTICE that a hearing to consider Interim Applications for Allowance of Compensation and for Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2023 through September 30, 2023 (the “Applications”) will be held on **December 13, 2023 at 2:00 p.m. (Prevailing Eastern Time)** (the “**Fee Application Hearing**”) before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The Fee Application Hearing will be conducted via Zoom. The following Applications shall be considered:

| 1. | White & Case LLP | 917 | June 1, 2023 through September 30, 2023 | \$5,517,240.00 | \$8,949.00 |
|----|---------------------|-----|--|----------------|------------|

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

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|-----|---|-----|--|-----------------|--------------|
| 2. | Grant Thornton LLP | 920 | April 4, 2023 through September 30, 2023 | \$74,635.50 | \$938.00 |
| 3. | M3 Advisory Partners, LP | 922 | June 1, 2023 through September 30, 2023 | \$843,764.50 | \$890.71 |
| 4. | Morrison Cohen LLP | 923 | June 1, 2023 through September 30, 2023 | \$230,866.50 | \$5,448.69 |
| 5. | Moelis & Company LLC | 925 | June 1, 2023 through September 30, 2023 | \$800,000.00 | \$43,961.04 |
| 6. | Seward & Kissel LLP | 929 | June 1, 2023 through September 30, 2023 | \$43,152.50 | \$1,277.10 |
| 7. | Houlihan Lokey Capital, Inc. | 931 | June 1, 2023 through September 30, 2023 | \$600,000.00 | \$22,292.39 |
| 8. | Berkeley Research Group, LLC | 934 | June 1, 2023 through September 30, 2023 | \$4,667,850.00 | \$14,642.49 |
| 9. | Cleary Gottlieb Steen & Hamilton LLP | 935 | June 1, 2023 through August 31, 2023 | \$12,832,865.00 | \$456,974.23 |
| 10. | Kroll Restructuring Administration LLC | 936 | January 19, 2023 through September 30, 2023 | \$23,114.00 | \$0.00 |
| 11. | Alvarez & Marsal North America, LLC | 939 | June 1, 2023 through August 31, 2023 | \$3,132,687.50 | \$5,118.83 |

PLEASE TAKE FURTHER NOTICE that this notice has been issued in accordance with the procedures set forth in paragraphs 2(B)(a) through (b) of the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, ECF No. 101 (the “Compensation Order”).

PLEASE TAKE FURTHER NOTICE that the deadline and process for submitting interim fee applications for interim court approval was set forth in paragraphs 2(B)(a) through (f) of the Compensation Order.

PLEASE TAKE FURTHER NOTICE that any responses or objections, if any, to the Applications or the relief requested therein shall be made in writing and (a) filed with the Bankruptcy Court no later than **December 6, 2023 at 4:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”)** and (b) served as required by the *Order Implementing Certain Notice and Case Management Procedures*, ECF No. 44 (the “Case Management Order”).

PLEASE TAKE FURTHER NOTICE that, if no objections are received by the Objection Deadline, the Court may approve the Applications without further notice.

PLEASE TAKE FURTHER NOTICE that copies of the Applications and other pleadings filed in these chapter 11 cases can be viewed and/or obtained: (i) by visiting the Debtors’ case website at <https://restructuring.ra.kroll.com/genesis/>, (ii) otherwise from the Debtors’ notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, or by calling +1 888-524-2017 or (iii) accessing the Court’s website at www.nysb.uscourts.gov. Note that a PACER password is needed to access documents on the Court’s website.

Dated: November 15, 2023
New York, New York

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